



Client Intake Forms- Checklist

Please make sure to bring all of your completed forms to your first appointment.

Practice Information

Client Information and Insurance

Developmental History and Current Strengths and Needs

Consent to Release Information (needs signature from parent AND client 12+)

HIPAA Privacy Notice (needs signature from parent AND client 12+)

Third Party Payor Release (needs signature from parent AND client 12+)

Copy of Insurance Card (front & back). We can also copy at our offices.